



Annual Meeting

Conference Program

March 2 - 4, 2025

Grand Hyatt
San Antonio, TX

afpm.org/events



We Can't Wait to See You!

Annual Meeting March 2-4, 2025—Grand Hyatt, San Antonio, TX

The AFPM Annual Meeting is the world's premier refining meeting, assembling key executives, decision-makers, and technical experts from refining businesses, technology providers, contracting and consulting firms, and equipment manufacturers around the world.



This year's agenda is packed with expert-led sessions that go deep into the topics that matter most to refining leaders:

- Policy Updates - Get up to speed on how the 2024 elections and new regulatory outlook will affect our sector.
- Market Dynamics - Understand the trends shaping refining's future.
- Geopolitical Landscape - Navigate the global forces impacting the market.
- Emerging Trends - Anticipate and prepare for emerging industry shifts.



You'll get more than just big-picture perspectives—you'll leave with actionable insights to help your business thrive.

This year's breakout sessions include:

- AI Learnings from the Frontline - Real-world applications and results from Chevron Phillips Chemical Company LP, Motiva Enterprises, and PBF Energy.
- Policy at a Crossroads - Hear from AFPM experts and industry leaders from Cenovus U.S. Corporation and HF Sinclair on the policies shaping the future of our industries.
- Global Refining Horizons - Industry analysts from S&P Global and Wood Mackenzie discuss the evolving refining landscape.
- Fueling the Future - A near-term outlook for sustainable aviation fuel with leaders from Delta Airlines, Diamond Green Diesel, Honeywell UOP and PBF Energy, Inc.
- U.S. Environmental Protection Agency Insights (EPA) - Prepare for inspections and enforcement trends with experts from Trinity Consultants and the EPA.
- Empowering Fenceline Communities - Learn successful community engagement practices from PBF Energy, Plains All American Pipeline, L.P., Phillips 66 and BASF.



Speakers you don't want to miss:



Kellyanne Conway
Former Senior Counselor to the President and Former Trump 2016 Campaign Manager, sharing what to expect in the second Trump Administration.



Former Speaker Kevin McCarthy
Sharing his experiences as the 55th Speaker of the House and insights on navigating today's political landscape.



Senator John Barrasso
Senate Majority Whip for 119th Congress, on his view from the Senate.



Mike Allen
Co-founder of Axios and former POLITICO Chief White House Correspondent, analyzing what's going on behind the scenes in Washington, DC.



Marci Rossell
Expert economic forecaster and former Chief Economist for CNBC, breaking down the trends driving the global economy.



Richard Bronze
Co-founder and Head of Geopolitics for Energy Aspects on his 2025 outlook for energy markets.



Sponsorship Opportunities

Join us as a conference supporter with several new sponsorship opportunities! Contact Laura Hornbuckle or Katharine Nesslage at sponsorships@afpm.org or 202.457.0480.

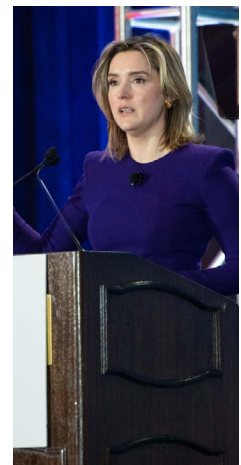
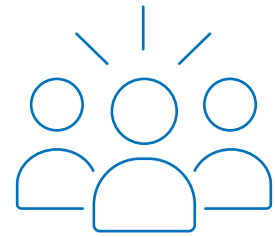


Future Leaders

The Future Leaders program is an AFPM program that recognizes and encourages developing leaders. At the 2025 Annual Meeting, we are offering complimentary registration for two Future Leaders per member company.

Future Leaders are mid-career (~15-25 years) in a corporate or site leadership role, and on track to grow into C-Suite or other senior leadership roles. Click [here](#) to nominate your Future Leaders before February 28, 2025.

For more information, contact Robina Ahmed at rahmed@afpm.org.



Sunday, March 2, 2025

All times Central

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| | Committee Meetings <i>Committee members only</i> |
| 11:30 am – 4:00 pm | Executive Committee Meeting |
| 1:00 – 4:00 pm | Manufacturing Committee Meeting |
| 3:30 – 4:00 pm | Associate Steering Committee Meeting |
| 4:30 – 5:30 pm | Future Leaders Reception |
| 5:30 – 7:30 pm | Welcome Reception |

Monday, March 3, 2025

All times Central

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| 7:00 – 8:15 am | Government Relations Breakfast <i>Ticketed function</i> View from the Senate <i>Senator John Barrasso, Senate Majority Whip for 119th Congress</i> |
| 9:30 – 11:30 am | General Session Chairman's Welcome <i>Mike Hennigan, Marathon Petroleum Corporation, AFPM Chairman of the Board</i> President's Report <i>Chet Thompson, AFPM</i> Leadership Fireside Chat <i>Speaker Kevin McCarthy, 55th Speaker of the U.S. House of Representatives</i> Macro-Economic Forecast: Impact of Seismic Surprises <i>Marci Rossell, Expert Economic Forecaster, Former Chief Economist for CNBC and Co-Host of Squawk Box</i> |
| 11:30 am – 12:30 pm | Lunch |
| 12:30 – 3:15 pm | General Session View from the C-Suite <i>Presented by Women In Industry and Sponsored by Ketjen Corporation</i> <i>Kim Foley, LyondellBasell</i> <i>Maryann Mannen, Marathon Petroleum Corporation</i> <i>Jaime Zarraby, AFPM</i> Hear it First: Media Coverage and Political Issues of the Day <i>Mike Allen, Co-founder and Executive Editor of Axios, Former POLITICO Chief White House Correspondent</i> Geopolitics and Energy Markets: 2025 Outlook <i>Richard Bronze, Co-founder and Head of Geopolitics, Energy Aspects</i> |

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Monday, March 3, 2025

All times Central

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| 3:30 - 4:30 pm | <p>Breakout Sessions Concurrent</p> <div style="display: flex; justify-content: space-between;"> <div style="width: 48%;"> <p>AI Learnings from the Frontline Thomas Chumat, Gulf Coast Energy Advisors LLC Atique Malik, AI LLC Brent Railey, Chevron Phillips Chemical Company LP Eric Roberts, Motiva Enterprises LLC Patrick Robinson, PBF Energy Inc.</p> </div> <div style="width: 48%;"> <p>Policy at a Crossroads: What's at Stake for the Future Steve Higley, Cenovus U.S. Corporation Josh Jemente, HF Sinclair Geoff Moody, AFPM</p> </div> </div> |
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Tuesday, March 4, 2025

All times Central

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| 7:45 - 8:45 am | <p>World Refining Outlook</p> <p>Global Refining Horizons: The Future of the Industry Debnil Chowdhury, S&P Global Alan Gelder, Wood Mackenzie Susan Grissom, AFPM</p> |
| 9:00 - 11:00 am | <p>Board of Directors Meeting Board of Directors members only</p> |
| 9:00 - 10:00 am | <p>Breakout Sessions Concurrent</p> <div style="display: flex; justify-content: space-between;"> <div style="width: 48%;"> <p>Renewable Credit Generation: Competing Feedstocks, Products, Technologies, and Regions Robert Auers, RBN Energy Omar Hamid, Worley Consulting Eric Legare, Chevron U.S.A.</p> </div> <div style="width: 48%;"> <p>Insights into BWON Regulations: A Discussion with EPA Patrick Foley, U.S. Environmental Protection Agency David Wall, Trinity Consultants</p> </div> </div> <p>AI and Machine Learning: Revolutionizing the Future of Industrial Safety Sponsored by Detect Technologies USA, Inc. Douglas Savage, Detect Technologies USA, Inc.</p> |
| 10:30 - 11:30 am | <p>Fueling the Future: Near-Term Outlook for Sustainable Aviation Fuel Jeff Coleman, PBF Energy, Inc. Keith Couch, Honeywell UOP Masato Webb, Delta Airlines Hannah Zunker, Diamond Green Diesel</p> <p>Empowering Fenceline Communities: Successful Practices in Action Scott Hayes, PBF Energy Inc. Blythe Bellows Lamonica, BASF Karen Rugaard Ward, Plains All American Pipeline, L.P. Nik Weinberg-Lynn, Phillips 66</p> |

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Tuesday, March 4, 2025

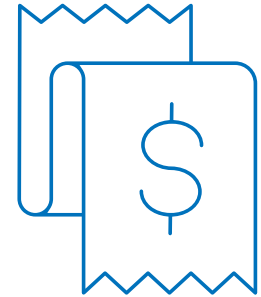
All times Central

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| 12:00 - 2:00 pm | Annual Luncheon <i>Ticketed function</i> 2025 and Beyond: Historic Realignment and its Global Impact <i>Kellyanne Conway, President of KAConsulting LLC, Former Senior Counselor to the President and Former Trump 2016 Campaign Manager</i> |
| | Committee Meetings <i>Committee members only</i> |
| 2:00 - 4:00 pm | Joint Communications Committee, EMPOWER Working Group and Sustainability Working Group Meeting |
| 2:00 - 4:00 pm | Fuels Committee Meeting |
| 2:00 - 4:00 pm | Environmental Committee Meeting |

Registration Fees

Registration fees are based on AFPM membership. If your company is a member of AFPM or you are a government representative, you qualify for the member fees.

Save \$100 on registration fees by registering on or before February 9. Registration fees increase by February 10. Online registration closes on March 8, 2024.



Hotel discount closes on February 6, 2025.

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| Early Member/Government Registration | \$ 1,500 |
| Member/Government Registration | \$ 1,600 |

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| Early Non-member Registration | \$ 2,500 |
| Non-member Registration | \$ 2,600 |

Special Events

Registered attendees only

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| Government Relations Breakfast Ticket | \$ 75 |
| Annual Luncheon Ticket | \$ 125 |
| Annual Luncheon - Table of 10 (Members only) | \$ 1,250 |

Questions?

Registration contact AM@afpm.org

Program & Speakers contact jmcqueen-foster@afpm.org

Future Leaders contact rahmed@afpm.org

Sponsorships contact sponsorships@afpm.org