

---

**Question 24: Given the potential consequences of back flow in high pressure hydroprocessing services, such as furnace tube rupture and pump shutdown, what layers of protection are being employed to reduce risk?**

**ESTEBAN** (Suncor Energy, Inc.)

We are going to skip the first slide.

# Backflow Prevention

- Loss of Pump backflow prevention
  - Primary protection from SIS to activate quick acting trip valves
  - Over-pressure protection using relief valves
  - Mechanical systems including dual check valves of differing type
  - BPCS and or CAS with operator response



The second slide shows a simple depiction of the layers of protection that we use at our different sites. In some cases, we have relief protection, basic process controls, and critical alarm systems on our feed drums to prevent a backflow scenario or the consequences of a backflow scenario. That being said, though, relief valves do not always provide an adequate level of protection for high pressure units. So obviously, take that with a grain of salt. Our primary layer of protection is provided by our trip valves

---

which are activated by SIL-rated instruments. We do not have an SIL rating in all cases; but in some cases, it is required to get the level of protection we need. And then, of course, we also employ dual check valves of differing types downstream of our pumps. Those check valves will typically wind up on our critical check valve system as well.

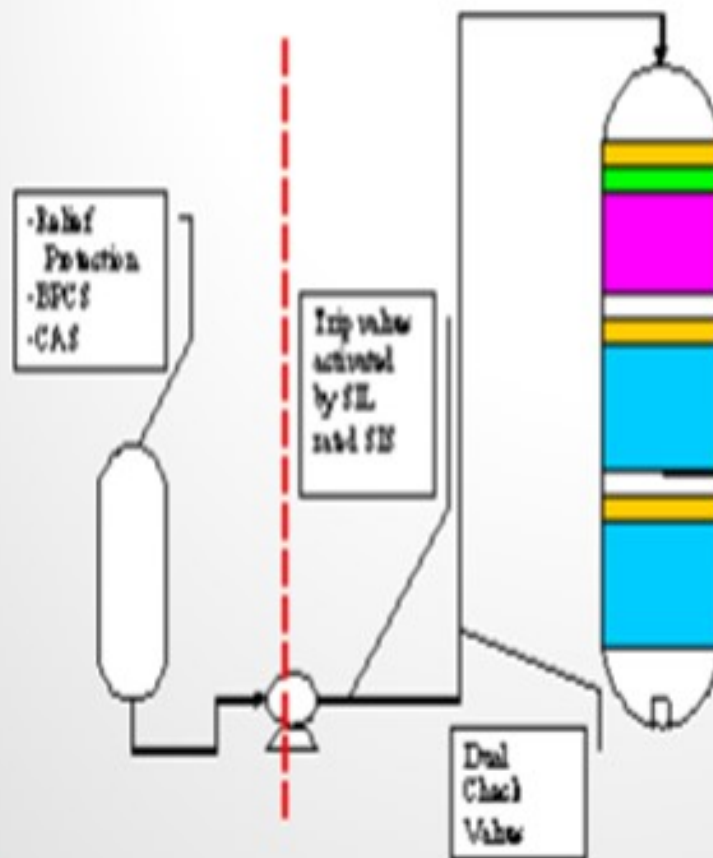

**AFPM**

 American  
Fuel & Petrochemical  
Manufacturers

The new NPRA.

# Backflow Prevention

Loss of Pump Backflow Prevention



The scenario is similar where you have backflow. It is not so much the concern of backflow of reactor contents through the furnace, but more just a loss of containment in the furnace itself. We do not treat these furnaces in our hydroprocessing units any differently than we do any of our other furnaces in the

---

refinery. They all have an integrity operating window that we would like to stay in. That window defines at what burner pressures we need to operate and, of course, at what skin and overall box temperatures we can operate.

## Backflow Prevention

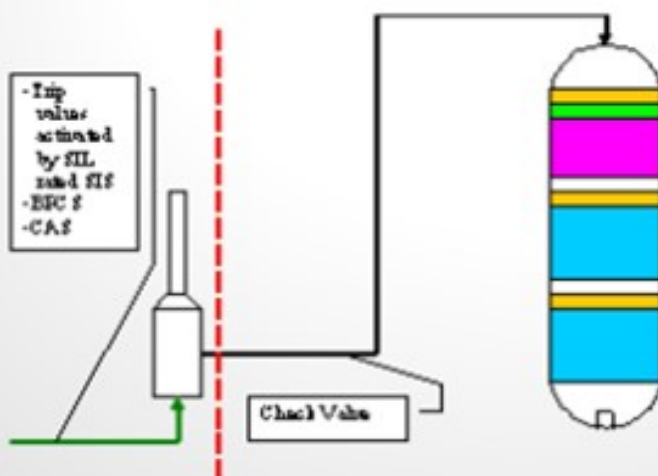


- Furnace Tube Rupture backflow prevention
  - Primary protection from SIS to activate quick acting trip valves on furnace fuel
  - Mechanical systems including check valves
  - BPCS and or CAS with operator response



## Backflow Prevention

### Furnace Tube Rupture Backflow Prevention



---

Our layers of protection are very similar here in that we have trip valves activated by SIL-rated instruments and which are only SIL-rated as required. And of course, we have basic process controls and critical alarm systems. In some, but not all, cases, we do have check valves downstream of our furnaces. That is not a standard at all our sites. However, on some sites, we are consistent about having check valves downstream of our furnaces.

# Layers of Protection for Backflow Prevention



- Apply to feed, injection water and amine systems
- Incidents have occurred with just check valve(s)
- Chevron uses two hard surfaced components
  - Automatic low flow shut off of control valve or independent emergency block valve (EBV)
    - Fast closing, zero delay, Class IV or higher shut off at 20% of normal flow
    - Bypass circuit to enable testing and unit start up
  - Highly reliable check valve in addition to the pump check valve(s)
    - Full lift at minimum rates, self closing piston type with hand wheel preferred to enable exercising on the run
    - Serviced every turnaround

**KEVIN PROOPS** (Solomon Associates)

I would like to comment on the heater part of the question. Reactor charge furnaces potentially have



---

substantially higher consequences of failure than do most of the other furnaces in your refinery, so you need to be a lot more scared of them than you do of the other ones.

First, this is generally an exothermic process; so, the best case is probably that the furnace is not firing or is only minimally firing. Adequate feed-effluent heat exchange reduces firing and thus the risk of failure from flame impingement. Second is the inherent safety design. If you can go to a single-phase furnace instead of a two-phase furnace, then if it does rupture, your consequence will probably be a lot less. That also gets into the control system issues. Some refiners use hot oil utility instead of a fired heater in the hydrotreater. This is inherently safer.

Then you get into how to avoid a tube failure in the first place. There are a lot of ways to do that, but consider dry point in naphtha units, burner ring pressure controls and interlocks, and maintaining the cleanliness of the burners (fuel gas filtering). Adequate burner-to-tube spacing, feed filtration, tube monitoring (thermography), operator rounds frequency, and upgraded tube metallurgy can all add layers of protection.

Finally, it comes down to culture as well. You do not want to get into a situation of risk of a failure competing with profit to keep the unit maximizing at full throughput. Unfortunately, I have seen a case where that did happen: A furnace was experiencing flame impingement, and the operators did not reduce charge to the unit. After one shift, a tube failed, which led to the entire unit being consumed in a flash fire within a few seconds. We were very fortunate that there was no one outside at the time it happened; if there had been, we would have killed anyone in the unit.

#### **ESTEBAN** (Suncor Energy, Inc.)

We do treat them differently depending on their operating pressures and/or requirements. Certainly, from a design standpoint, the operating envelope for each individual piece of equipment changes how the furnace is designed overall. That being said, we evaluate all equipment using the same standard with a process hazard analysis to determine the appropriate layers of protection. Given the required layers of protection, we identify additional safeguards as required by LOPA. SIL-rated instruments, for example, are not required for all burner management systems. However, in some cases, they may be required because the consequences of failure are higher.

So yes, the consequences are significantly greater on a high-pressure furnace. The assessed risk ranking would define how those layers of protection will appear. In some cases, you will see a simpler system on a furnace; and in others, much more complex layers of protection will be applied because of the potential consequences of equipment failure for that furnace. So, to re-phrase my response, I will say that we evaluate every piece of equipment using the same processes.

#### **ESTEBAN** (Suncor Energy, Inc.)

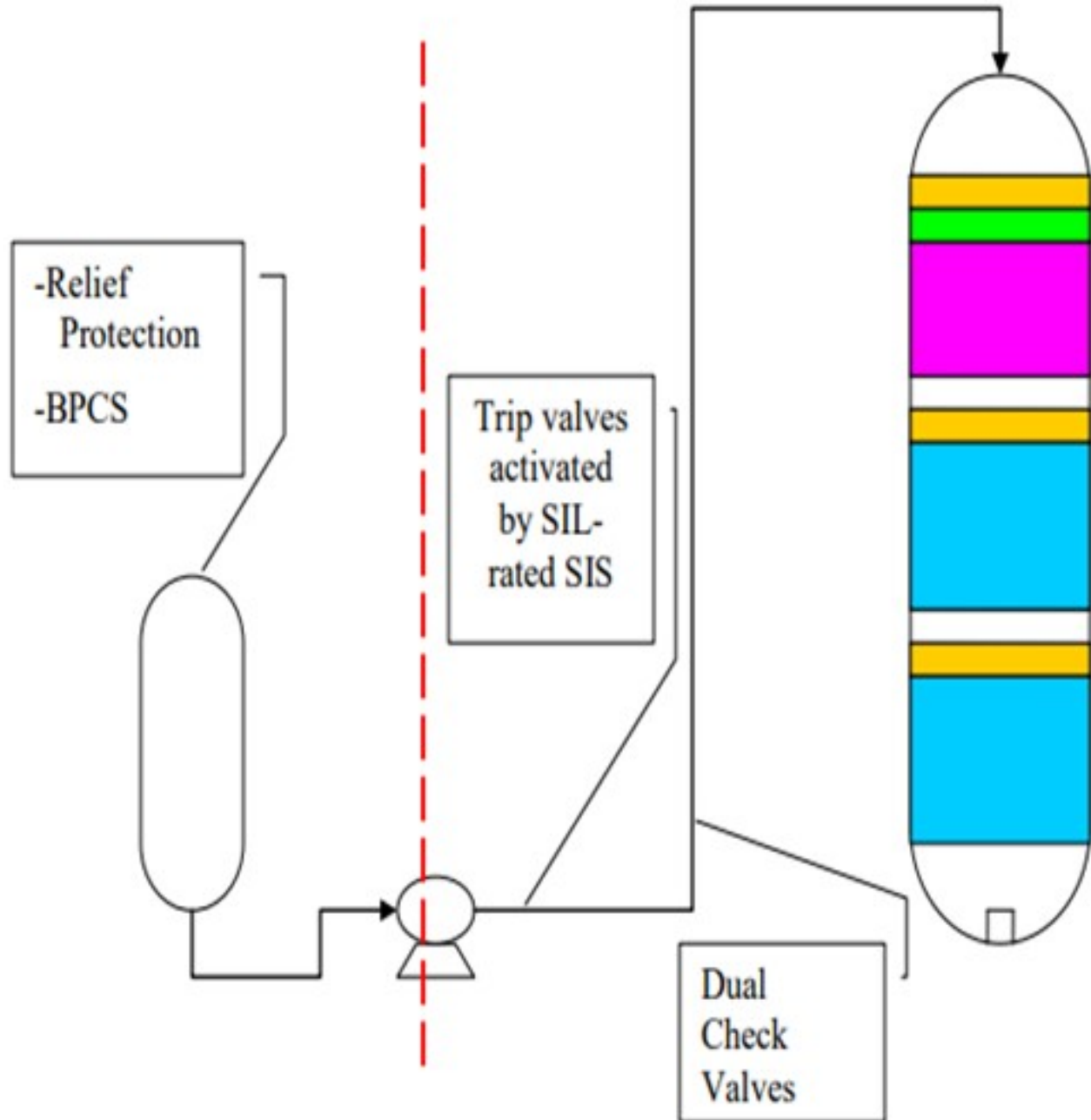
In order to reduce the risk of potentially catastrophic consequences related to backflow in high pressure hydroprocessing services Suncor Energy, Inc. uses several independent layers of protection at

---

operating pressure boundaries. One common boundary is for hydroprocessing units, is between the unit feed drum and the reactor charge pump. A typical hydroprocessing unit will have relatively low design pressure equipment upstream of the reactor charge pump which boosts the operating pressure of the feed stream to the much higher reactor operating pressure. As such preventing back flow in the event of the loss of a feed charge pump is critical to prevent equipment failure in upstream equipment with catastrophic consequences. In this application Suncor Energy, Inc. applies the use the following layers of protection:

1. Primary protection is typically a Safety Instrumented System (SIS) that monitors the run status of the feed charge pump via multiple direct and indirect instrumented signals and activates quick acting trip valves and in some cases closes the feed charge control valves in the event of a shutdown. In some cases, depending on the unit specific hazard analysis these systems may be SIL-rated to ensure reliable operation when activated. In addition, these systems are often designed to be activated by any one of several different instruments used to sense a potential backflow scenario, i.e., low-low flow shutdowns and low-low feed controller differential pressure shutdowns.
2. In some cases, pressure relief valves are used as layers of protection for overpressure due to backflow, but caution must be applied when relying on a relief valve as protection for vessels, such as feed drums, since these valves are not always sized for backflow scenarios.
3. Mechanical safety systems are also employed depending on unit design. While these systems are often not credited in a process hazard analysis of a unit they can provide additional layers of protection. Typical installations include dual check valves of different design which are often deemed critical check valves that require routine maintenance.
4. Provided the design of the system and equipment in some cases basic process controls and/or critical alarms with operator response are employed as additional layers of protection.

## Loss of Pump Backflow Prevention



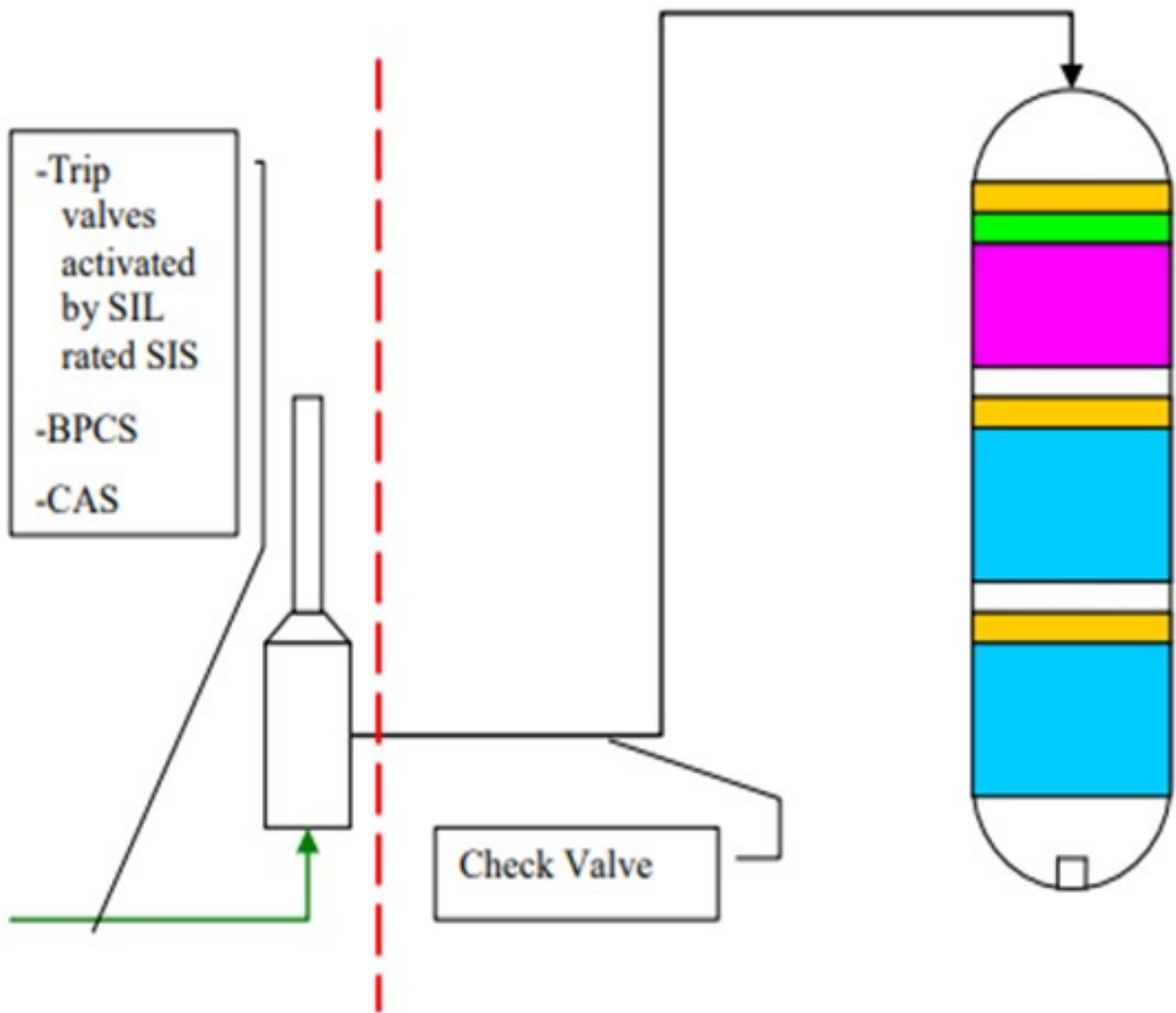
In addition to backflow prevention and protection as it relates to pressure boundaries, furnace tube ruptures can result in backflow from multiple large high-pressure vessels to atmosphere with catastrophic consequences. In order to address the release of reactor and high-pressure circuit equipment, layers of protection must be applied to the feed furnaces that prevent operating windows that

---

have the potential to create damage resulting in tube rupture. The layers of protection employed for this scenario do not differ from those on other furnaces in Suncor's refineries, as all furnaces are evaluated for tube rupture scenarios. However, in this application Suncor Energy, Inc. applies the use of the following layers of protection:

1. Primary protection is typically a SIS that monitors furnace flows, temperatures, and fuel and box pressures via multiple direct and indirect instrumented signals and activates quick acting trip valves on fuel supply and in some cases closes the fuel supply control valves in the event of operation outside a preset operating window. These SISs often activate related SISs to stop process flows. In some cases, depending on the unit specific hazard analysis these systems may be SIL-rated to ensure reliable operation when activated. In addition, these systems are often designed to be activated by any one of several different instruments used to sense operation outside of the specified window, i.e., low-low flow shutdowns and high-high burner pressure shutdowns.
2. Mechanical safety systems are also employed depending on unit design. While these systems are often not credited in a process hazard analysis of a unit, they can provide additional layers of protection. Typical installations include check valves downstream of furnaces to prevent the backflow of reactor contents. In general, these check valves are not relied upon as fail-safe devices and are not considered critical check valves.
3. Provided the design of the system and equipment in some cases basic process controls and/or critical alarms with operator response are employed as additional layers of protection.

## Furnace Tube Rupture Backflow Prevention



---

## Tags

[Check Valves](#)

[Mechanical](#)

[Operations](#)

[Process](#)

[Reactor Vessel](#)

[Reliability](#)

[Safety](#)

[Safety Instrumented Systems \(SIS\)](#)

## Year

2012